

TRINITAS CLO XII, LTD.
Notice of Refinancing

January 29, 2024

U.S. Bank Trust Company, National Association
8 Greenway Plaza, Suite 1100
Houston, Texas 77046
Attention: Global Corporate Trust – Trinitas CLO XII, Ltd.

Reference is made to the Indenture, dated as of March 26, 2020 (as amended, by the First Supplemental Indenture, dated as of May 19, 2021, and as may be further amended, modified or supplemented from time to time, the “Indenture”), among Trinitas CLO XII, Ltd. (the “Issuer”), Trinitas CLO XII, LLC (the “Co-Issuer” and, together with the Issuer, the “Co-Issuers”) and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as trustee (the “Trustee”). Capitalized terms defined in the Indenture and used (but not otherwise defined) herein are used herein as so defined.

Pursuant to Section 9.2(a) of the Indenture, the Issuer hereby notifies the Trustee that it has received written direction from a Majority of the Subordinated Notes to effect a redemption of the Class A-1 Notes, the Class B-1 Notes and the Class C Notes from Refinancing Proceeds and all other available funds pursuant to Section 9.1(a) of the Indenture, and provides the following information with respect thereto:

1. The Redemption Date will be February 8, 2024.
2. The applicable Record Date is January 24, 2024.
3. The Aggregate Outstanding Amount of (i) the Class A-1 Notes to be redeemed is U.S.\$290,000,000.00, (ii) the Class B-1 Notes to be redeemed is U.S.\$30,000,000 and (iii) the Class C Notes to be redeemed is U.S.\$23,850,000.
4. The Redemption Price for each Class of Rated Notes to be redeemed is an amount equal to (i) 100% of the outstanding principal amount of the Rated Notes to be redeemed plus (ii) accrued and unpaid interest thereon (including any Defaulted Interest (and any interest thereon), and any Deferred Interest and any interest thereon) to but excluding the date of the redemption.

The Issuer hereby directs the Trustee, at the expense of the Issuer, to give notice of redemption pursuant to and in accordance with Section 9.2(a) of the Indenture to the Asset Manager, each Rating Agency and each Holder of Notes.

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TRINITAS CLO XII, LTD.



By: Aoife Kenny

Title: Director